

Indicates the highest performing asset class for the month

Category Returns Report

Indicates a negative return for the month

Table with columns for Asset Class (2015, Jan-Dec) and Return (2015-2000). Rows include Consumer Price Index (CPI), Money Market - Taxable, Short-Term Bond, Muni National Short, Intermediate-Term Bond, Inflation-Protected Bond, Muni National Inter, High Yield Bond, Emerging Markets Bond, Standard & Poor's 500, Dow Jones Industrial Avg, Russell 1000, Large Blend, Large Value, Large Growth, Small Blend, Small Value, Small Growth, Foreign Large Blend, Foreign Large Value, Foreign Small/Mid Value, Diversified Emerging Mkts, Specialty-Technology, Specialty-US Real Estate, Global Real Estate, SPDR Gold Shares, MLPs, Managed Futures, Hedge Funds, Dow Jones AIG Comm Idx.

Table with columns for 2016 (Jan-Dec), 3 Mo., YTD, 12 Mo., 3 Year Avg., 5 Year Avg., 10 Year Avg., 15 Year Avg., and 90s Returns (1999-1997). Rows include Money Market - Taxable, Short-Term Bond, Muni National Short, Intermediate-Term Bond, Inflation-Protected Bond, Muni National Inter, High Yield Bond, Emerging Markets Bond, Standard Poors 500, Dow Jones Industrial Avg, Russell 1000, Large Blend, Large Value, Large Growth, Small Blend, Small Value, Small Growth, Foreign Large Blend, Foreign Large Value, Foreign Small/Mid Value, Diversified Emerging Mkts, Specialty-Technology, Specialty-US Real Estate, Global Real Estate, SPDR Gold Shares, MLPs, Managed Futures, Hedge Funds ao 11/30, Bloomberg Comm Idx, and Consumer Price Index (CPI) ao 11/30.

Source: Morningstar®