About Your Adviser

Mary (Lyn) Eddy

Authorised Representative No. 238014

Lyn Eddy Financial

Alexmar Pty Ltd

Authorised Representative No. 1232782

Business Contact Details

'The Suites Northshore Hamilton'
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About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 1998 and became an authorised representative of Alliance Wealth Pty Ltd on 29 November 2019.

I hold the following qualifications:

- Self Managed Superannuation Funds Course
- Margin Lending
- Advanced Diploma of Financial Planning

I hold the following memberships:

- Practitioner Member of the Association of Financial Advisers
- Fellow Chartered Financial Practitioner Member of the Association of Financial Advisers
- Graduate of the AICD

I am authorised to provide the following financial services:

Superannuation and Retirement Planning
Personal Superannuation Corporate Superannuation Industry and Public Sector Superannuation Pensions and Annuities Self-Managed Superannuation Centrelink / Veterans' Affairs Assistance
Wealth Creation and Investments
Cash and Term Deposits Investment Bonds Managed Investments Margin Lending Gearing
Wealth Protection
Term Life Insurance Total and Permanent Disability (TPD) Insurance Trauma Insurance Income Protection Insurance Business Insurance Insurance Claims Assistance
Other Financial Planning Services
Budgeting and Cashflow Management Debt Management Estate Planning Assistance

My Remuneration

I am remunerated by:

- Percentage of total Advice Fees and Commission received by the Business

The licensee and I share fees and commissions according to a percentage split where the Practice retains 95% of any fee or commission and Alliance Wealth retains 5%.

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
SoA Preparation Fee	$2,200	$8,800
Hourly Rate	$330	

Type of Remuneration	Initial	Per Annum
Adviser Service Fee		$2,200 to $7,700
Insurance Commission*	0% to 66%^	0% to 31.13%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.