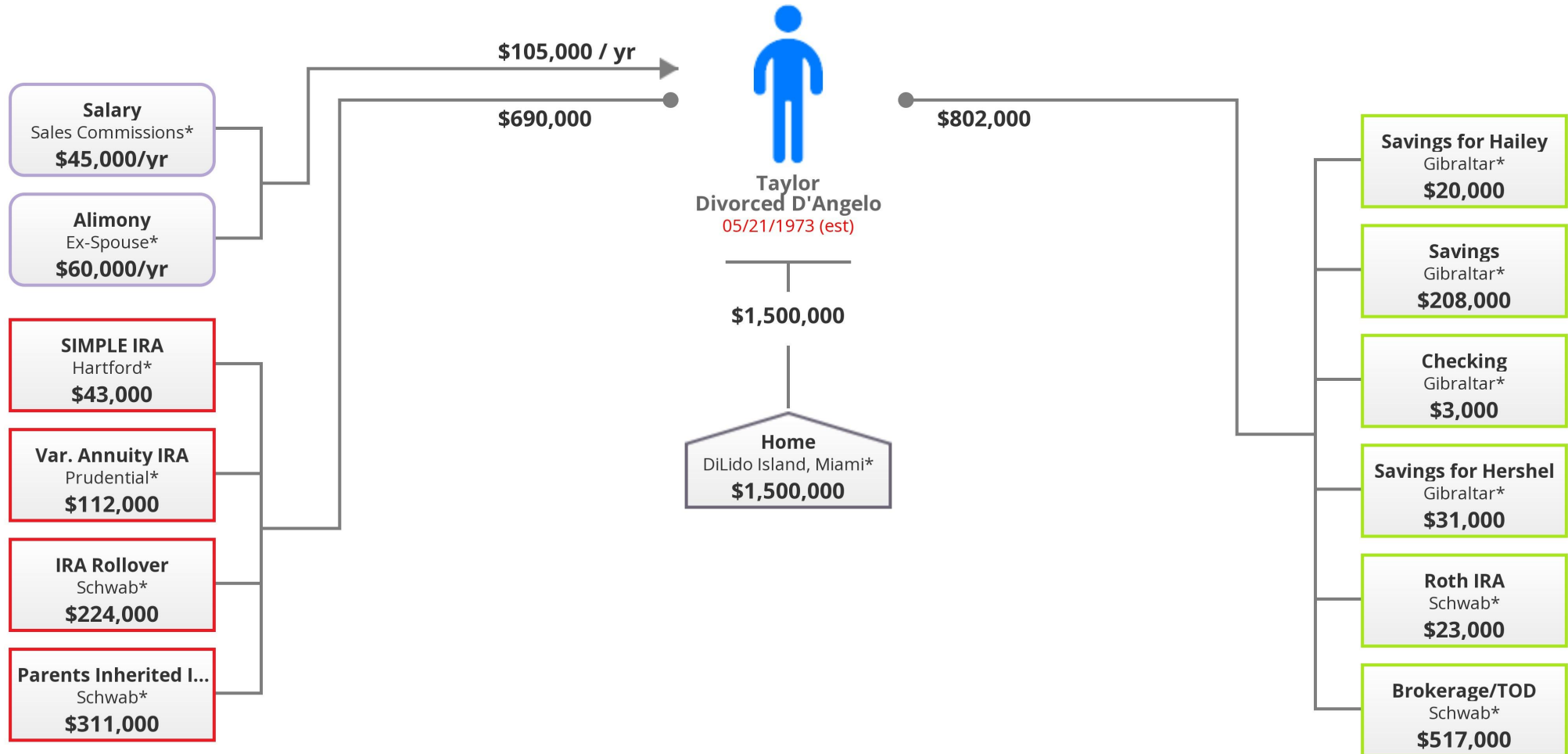





Asset Map

 **Taylor Divorced D'Angelo (45e)**
Primary

 **Hershel D'Angelo (9)**
Dependent

 **Hailey D'Angelo (7)**
Dependent



 Income  Residence  Retirement Asset  Non-Retirement Asset  Liability  Insurance  Owned By Another  Deferred Annuity  Stencil

This data summarizes certain information you have provided to us. Accounts and/or assets marked with a * are not under investment management discretion by The Lubitz Financial Group (LFG). Valuations of certain assets such as real estate or personal property are based on estimates provided by you, or by using publicly available information gathered by LFG. This is not an official record of your assets or any account and/or contract, and it is provided for your convenience and information only. If there is a discrepancy between any of the information herein and the official records of your assets, accounts and/or contracts, the official records will take precedence. LFG makes no representation that the data presented herein, or in any other statement, is accurate. Please verify this data and advise us of any inaccuracies. All Rights Reserved © 2018 - Asset-Map®, LLC

Target-Map[®] Summary

No Target-Maps[®] Selected

Disclosure Statement

The following reports are diagnostic tools intended to review your current financial situation and suggest possible planning shortfalls that might be helpful. This analysis is based on information and assumptions provided by you (the client). As a point-in-time summary, this document is not subject to automatic updating. Additionally, changes to laws are frequent and in and of themselves may cause unforeseen results.

The preparer believes the information contained in the software is accurate, but it has not been independently verified. We recommend that you review your plan annually, unless changes in your personal or financial circumstances require more frequent review. Consult with your tax and/or legal advisors before implementing any tax or legal strategies, which were referred to during the planning process.

The analysis may not reflect all holdings or transactions, their costs, or proceeds received by you. Prices that may be indicated in the report are obtained as of a given date and time from sources we consider reliable but may change at any time without notice and are not guaranteed. Past performance is no guarantee of future results. It is important to realize that actual results may differ from projections and that this report should not be considered a guarantee of the estimated or hypothetical results generated by the software used by the preparer. All rates of return used in this report are hypothetical and for illustrative purposes only and do not represent the performance of any specific insurance or investment product.

This report is to be used as a planning tool only and is not to be used to solicit the purchase of any particular insurance or investment product. Please also be advised that the hypothetical account calculations are not to be used to solicit the sale of any particular insurance or investment product.